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ANDROCA  
LLP

L A W Y E R S

E-Filed on 10/31/07

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**STIPULATION RE WITHDRAWAL  
OF PROOF OF CLAIM NO. 10725-  
01720 FILED BY WHITNEY  
LAUREN**

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

The USACM Liquidating Trust (the "USACM Trust"), by and through its undersigned counsel, and Whitney Lauren ("Claimant"), stipulate:

1. Claimant filed a Proof of Claim ("Claim") No. 10725-01720 on December 11, 2006, in the amount of \$8,756.95.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1           2.     On September 6, 2007, USACM Trust notified Claimant of discrepancies  
2 with respect to the Claim and gave Claimant the option to correct the discrepancies or  
3 withdraw the Claim.

4           3.     Claimant notified the USACM Trust that Claimant wants to withdraw the  
5 proof of claim filed in this case.

6           Therefore, the parties stipulate and agree that Claimant withdraws proof of claim  
7 No. 10725-01720 filed on December 11, 2006, in the amount of \$8,756.95 and no further  
8 notice shall be given to Claimant. Claimant will receive no distribution from the USACM  
9 Trust on account of the Claim, but this does not affect any payments Claimant may be  
10 entitled to receive from the current or future servicing agent on pending Direct Lender  
11 loans from current or future Borrower loan payments.

12           DATED: October 31, 2007

13                               LEWIS AND ROCA LLP

14                           By: /s/ RC (#6593)

15                               Susan M. Freeman, AZ 4199 (*pro hac vice*)

16                               Rob Charles, NV 6593

17                           Counsel for USACM Liquidating Trust

18                               -and-

19           DATED: Oct 31, 2007.

20                               Whitney Lauren  
21                               Whitney Lauren  
22                               2581 Rampart Terrace  
23                               Reno, Nevada 89509  
24  
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